

## GIVE500 COLLECTIVE GIVING GRANT 2022 GENERAL INFORMATION FOR GRANT SEEKERS

The Community Foundation for Albury Wodonga Region (t/as Border Trust) is pleased to announce this year's Give500 collective giving grant. Give500 harnesses the power of collective giving to fund projects of direct benefit to our community.

**Applications to the Give500 grant will be shortlisted to three outstanding projects by the Give500 Committee, with the successful recipient to be chosen by donors at the Pitch Night in November 2022.**

**The successful recipient will be awarded a \$18,000 grant which will be provided with standard grant conditions.**

**Our two runners up will both receive \$3,000 to support their program or organisational capacity.**

*Should you require any further information or would like to discuss your project or eligibility prior to applying, please contact Border Trust on 0400 550 791 or [grants@bordertrust.org.au](mailto:grants@bordertrust.org.au)*

### MISSION

The mission of the Community Foundation for the Albury Wodonga Region (Border Trust) is to promote and build a resourceful and sharing community by encouraging and enabling local philanthropy. Give500 aims to highlight unmet needs in our community, to increase involvement in philanthropy across the region and support life-changing community programs.

### Specific Give500 Granting Aims

In 2022, the Give500 grant wishes to support **community wellbeing** by providing a \$18,000 grant through programs, events or campaigns that:

- Promote social cohesion, reduce social isolation and connect people to their local community;
- Provide support to community members experiencing disadvantage and distress;
- Promote healthy living.

Border Trust's 2022 Give500 Grant is made possible through the generous donations and contributions of local people and businesses. We thank them for the impact they will have on the wellbeing of our community.

### Key Dates

- Grant round opens Friday 8<sup>th</sup> July and closes 12noon Friday 12<sup>th</sup> August 2022
- Short listed projects will be advised by 19<sup>th</sup> September 2022
- Video presentations developed with organisation by Border Trust 3rd – 17th October 2022
- Pitch & Vote Night Thursday 17<sup>th</sup> November 2022
- Projects are funded for a one-year time frame unless otherwise agreed with Border Trust.

### To be eligible, your organisation must

- Be a not-for-profit community-based organisation which functions for charitable purposes
- Operate for the benefit of communities within the Albury Wodonga Region, being the LGA's of Albury, Federation Greater Hume, Indigo, Towong and Wodonga
- Have a registered ABN
- Organisations with, and without, Deductible Gift Recipient (DGR Item 1) status are invited to apply
- Meet any other specific eligibility requirements as noted
- Registration with the Australian Charities and Not-for-Profit Commission (ACNC) is strongly preferred.

## Applications

### ALL applications are to be submitted electronically

- Online application form is available on the Border Trust website at [https://www.bordertrust.org.au/granting/give500-grant/Give500 Grant – Border Trust](https://www.bordertrust.org.au/granting/give500-grant/Give500%20Grant%20-%20Border%20Trust)
- All questions listed on the Application must be completed
- We recommend preparing your questions in a word document ready to cut and paste into the online application platform (all questions are listed on page 4 below)
- The online application platform enables you to save your content as you move through the document.  
*Note: notifications to your email address from the online platform may automatically go to your junk mail folder. If you have difficulty saving or submitting your online application, check your junk mail folder for instructions from the platform*
- The declaration must be acknowledged by the head of the Organisation, being Chief Executive Officer, or equivalent representative
- Short listed applicants will be asked to participate in a short video presentation and be available to present in person at the Give500 Pitch Night 17<sup>th</sup> November 2022
- **Please note:** *The encouragement or advancement of sport, recreation and social activities is not considered a charitable activity by the Australian Taxation Office. Therefore, applications from sporting organisations need to clearly demonstrate a benefit to the wider community and should indicate which other local organisations are involved.*

### What We Are Most Likely to Fund

- Activity which has ongoing benefit to the community
- Projects which encourage partnerships
- Projects that clearly identify community support.

### What We Are Less Likely to Fund

- Capital works
- Ongoing salaries
- Projects in successive years.

### What We Do Not Fund

- Recreational or commercial sporting activities
- Projects for private benefit or individuals
- Activities or events that have already taken place.

### If Successful, Your Organisation Will Be Required To

- Meet the terms and conditions under the Grant Agreement
- Acknowledge the support from Border Trust and grant partner/s in all printed material and publicity regarding the funded project, and
- Provide progress reports and a satisfactory acquittal as outlined in Grant Agreement.

### If Successful, Your Organisation Will Be Requested To

- Be available for media and website purposes as requested by Border Trust and grant partners
- Promote and support Border Trust where possible & stay connected with our activities.

## HOW YOUR APPLICATION WILL BE CONSIDERED

- Receipt of your application will be acknowledged via email within 7 days of closing date
- The Give500 Grant Committee will be made up of members of Border Trust, Give500 Donors and community representatives. They will meet to consider all applications and select a short list of three applicants who will present their projects at the Pitch Night. Donors to the Give500 Collective Giving Campaign will vote on the night for the winning project

- You may be contacted to provide further information prior to the Give500 Grant Committee meeting
- *Please note that it is not considered appropriate to lobby members of Border Trust or the Grant Committees or Partners personally in relation to your application.*

Border Trust will unfortunately not be in a position to fund every application it receives. It is important to state that an unsuccessful application does not reflect the value of the project, and that many very worthwhile projects may not receive funding. Border Trust will be pleased to discuss other options that may be available to you in this regard.

## HOW WE WILL LET YOU KNOW THE OUTCOME

All applicants will be notified via email of the outcome of their application by no later than 19 September 2022.

## IF YOUR APPLICATION IS SUCCESSFUL

- You will be required to enter into a Grant Agreement with Border Trust outlining the terms and conditions for use of the Grant
- The Grant must be used within twelve months of the date of acceptance. An extension may be granted in exceptional circumstances
- Agreement Commencement Date: 1 Dec 2022
- Agreement End Date: 1 December 2023
- You will be requested to provide a short mid-term report on the progress of your project and accommodate a visit from a Border Trust representative during the course of the Grant Agreement
- You will be required to acquit your project in accordance with the Grant Agreement within two months of either project completion or agreement end date
- You will be requested to acknowledge the support of Border Trust and the Give500 Collective Giving Program in all printed material and publicity
- You will be requested to be available for Border Trust media purposes
- You will be listed and showcased on the Border Trust website.

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### More Information:

Michael Salter

Grants Coordinator

Border Trust, Community Foundation for Albury Wodonga Region

grants@bordertrust.org.au or 0400 550 791

[www.bordertrust.org.au](http://www.bordertrust.org.au)

## Online Application Content

To assist you in submitting your online application, the following is a summary of the questions you will be required to complete. We recommend preparing the content in a word document ready to cut and paste into the online application platform.

### SECTION ONE – ORGANISATION DETAILS

Name of Organisation

Main Activity of Organisation

Location Address & Mail Address

Website

Head of Organisation (CEO or equivalent) Name / Title / Mobile / Email

Project Manager (if different to Head of Organisation) Name / Position / Mobile / Email

ABN

Evidence of: DGR (Deductible Gift Recipients) Item 1 Charitable Organisation Status / ITEC (Income Tax Exempt) Status / ACNC Registration (Australian Charities & Not For Profit Commission)

Audit / Auditor Details and/or Financial records

Committee (Office Bearers Only) Position Held / Name / Mobile / Email

Organisation's location

Which region/s will beneficiaries of your project come from

Referee/s - Organisation Name / Contact Person / Contact Details

Funding Received - provide details of any other funding received for this project .

### SECTION TWO – PROJECT DETAILS

PROJECT NAME

Funding Amount Requested \$

WHAT DOES YOUR ORGANISATION DO? An overview focusing on the activities and programs you deliver.

PROJECT DESCRIPTION - Summary of your project.

WHY DOES THIS WORK NEED TO BE DONE? The specific issue or need you want to address. How have you identified the issue / need?

WHO HAVE YOU CONSULTED WITH? Who, within the beneficiary community, have you consulted with to ensure this application is a community priority? It is recommended you provide letters of support as part of the application.

WHAT WILL YOU DO? Include specific activities that will take place, when they will occur and where they will take place.

WHO WILL BENEFIT? The specific target population that will participate in and/or benefit from this project, including number of people, age, gender, region and other demographics.

TIME FRAME? When will the project commence? What is the anticipated time frame of the project?

EXPENDITURE - What specifically within the project will this grant be used for?

PROJECT BUDGET (attach relevant documentation & template provided).

WHAT ARE THE EXPECTED OUTCOMES? Outcomes are the effects on participants/beneficiaries from their involvement in the project. What do you want to achieve with the project?

HOW WILL YOU MEASURE THE PROGRAM'S SUCCESS? Outline measures of success for the project

PROJECT SUSTAINABILITY - How will the project be sustained following the funding period?

EVALUATION & ACQUITTAL OF THE PROJECT – how will you evaluate the project?